

**Erste Group Bank AG**

Notification of change of address of agent for service of process

We refer to the below series of Notes (the "Notes") issued under the Debt Issuance Programmes of Erste Group Bank AG (formerly: Erste Bank der oesterreichischen Sparkassen AG) between 1998 and 8 July 2013.

Under the terms and conditions of the Notes, Erste Group Bank AG has appointed Erste Group Bank AG, London Branch, as process agent under the Notes. A process agent is a representative upon whom court documents may be served. As our London branch will move into new premises on 1 December 2014, we would like to give you notice that as of 1 December 2014 the address of the agent for service of process will be changed as follows:

Erste Group Bank AG, London Branch  
24th Floor, 110 Bishopsgate  
London EC2N 4AY  
United Kingdom

XS0143383148	XS0188987647	XS0229173157	XS0469005960
XS0146588073	XS0192293941	XS0232664408	XS0489551779
XS0148518870	XS0192847860	XS0260783005	XS0490603270
XS0149499179	XS0194841572	XS0269072178	XS0493198948
XS0151153516	XS0195671846	XS0269238910	XS0508117198
XS0154200223	XS0196891153	XS0272381491	XS0539364231
XS0154201031	XS0198112129	XS0275028909	XS0542374722
XS0159324812	XS0201775946	XS0283428455	XS0546741553
XS0160788328	XS0203849566	XS0284406187	XS0547438589
XS0165086835	XS0203856181	XS0303559115	XS0558271762
XS0165708933	XS0205308553	XS0304994337	XS0580561545
XS0166404847	XS0211100432	XS0306897983	XS0616431689
XS0175316628	XS0212223647	XS0306975532	XS0667415599
XS0176184660	XS0212437015	XS0336433148	XS0673643093
XS0179219836	XS0212734494	XS0412518911	XS0743547183
XS0180480948	XS0215532127	XS0413948620	XS0765299655
XS0184045754	XS0226514809	XS0432079381	

Vienna, November 2014

**Erste Group Bank AG**

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