

Erste Group Bank AG

**CHF 200 Mio. 3.250% Mortgage Pfandbriefe 2007-2017
(ISIN: CH0031810242)
(the "Notes")**

Notification of change of Swiss Principal Paying Agent

We refer to the a.m. series of Notes issued under the Debt Issuance Programme of Erste Group Bank AG (formerly: Erste Bank der oesterreichischen Sparkassen AG).

Neue Helvetische Bank AG, Seefeldstrasse 215, CH-8008 Zurich, will act as Swiss Principal Paying Agent in respect of the Notes with effect from 30 December 2016.

Vienna, 19 December 2016