

# Erste Group Bank AG

## 19th Annual General Meeting – Voting Results

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### Securities:

AT0000652011: Ordinary shares, non-par value (Stammaktien o.N.)

AT0000A0D4T3: Participation certificates EUR 1000 denomination (Partizipationsschein EUR 1000 Nominale)

On 15 May 2012 at 10 a.m.

Austria Center Vienna, Saal A, Bruno-Kreisky-Platz 1, 1220 Vienna

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Record date and right to attend the AGM: 5 May 2012 (24:00 CET).

### **All items on the agenda of the AGM were approved by a majority**

Voting results are available at our website at:

<http://www.erstegroup.com/en/Investors/Events/General-Meetings>

### Agenda:

1. Presentation of the approved annual financial statements, the management report and the corporate governance report of the Management Board as well as the report of the Supervisory Board for the financial year 2011, and presentation of the group financial statements and the group management report for the financial year 2011.
2. Resolution on the appropriation of profit.

Annual profit 2011	<b>EUR 141,099,520.00</b>
Payment of dividend – participation capital	8% of nominal value
Payment of dividends for participation capital, total amount	EUR 141,099,520.00
Dividend payment day – participation capital	31 May 2012

Votes for	260,848,360
Votes against	14,219
Number of shares for which valid votes were cast / Total number of valid votes cast	260,862,579
Share of registered capital represented by these votes	66.11 %

3. Resolution granting discharge to the members of  
a. the Management Board and

Votes for	260,845,143	
Votes against	11,142	
Number of shares for which valid votes were cast / Total number of valid votes cast		260,856,285
Share of registered capital represented by these votes		66.11 %

b. the Supervisory Board

Votes for	260,766,811	
Votes against	88,246	
Number of shares for which valid votes were cast / Total number of valid votes cast		260,855,057
Share of registered capital represented by these votes		66.11 %

for the financial year 2011.

4. Resolution on the remuneration of the members of the Supervisory Board.

Votes for	259,943,740	
Votes against	97,999	
Number of shares for which valid votes were cast / Total number of valid votes cast		260,041,739
Share of registered capital represented by these votes		65.91 %

5. Resolution on elections to the Supervisory Board:

a. Reduction of the number of Supervisory Board members from twelve to ten.

Votes for	260,543,685	
Votes against	1,245	
Number of shares for which valid votes were cast / Total number of valid votes cast		260,544,930
Share of registered capital represented by these votes		66.03 %

b. Re-election of Brian Deveraux O'Neill to the Supervisory Board.

Votes for	260,114,631	
Votes against	425,167	
Number of shares for which valid votes were cast / Total number of valid votes cast		260,539,798
Share of registered capital represented by these votes		66.03 %

c. Re-election of John James Stack to the Supervisory Board.

Votes for	259,467,068	
Votes against	1,073,821	
Number of shares for which valid votes were cast / Total number of valid votes cast		260,540,889
Share of registered capital represented by these votes		66.03 %

6. Appointment of an additional auditor for the audit of the annual financial statements and the management report as well as of the group financial statements and the group management report for the financial year 2013.

Votes for	260,838,574	
Votes against	28,834	
Number of shares for which valid votes were cast / Total number of valid votes cast		260,867,408
Share of registered capital represented by these votes		66.11 %

7. Resolution on extending the authorization to issue convertible bonds, excluding the subscription rights of shareholders.

Votes for	250,461,885	
Votes against	10,332,528	
Number of shares for which valid votes were cast / Total number of valid votes cast		260,794,413
Share of registered capital represented by these votes		66.10 %

8. Resolution on extending the applicability of the conditional capital.

Votes for	250,122,114	
Votes against	10,557,819	
Number of shares for which valid votes were cast / Total number of valid votes cast		260,679,933
Share of registered capital represented by these votes		66.07 %

9. Authorization to join a horizontally organised group (*Gleichordnungskonzern*) formed from the joint-liability scheme (*Haftungsverbund*) of the savings banks.

Votes for	254,871,905	
Votes against	5,997,424	
Number of shares for which valid votes were cast / Total number of valid votes cast		260,869,329
Share of registered capital represented by these votes		66.12 %

10. Resolution on amendments to the articles of association.

Votes for	260,747,267	
Votes against	2,127	
Number of shares for which valid votes were cast / Total number of valid votes cast		260,749,394
Share of registered capital represented by these votes		66.08 %