

## Bekanntmachung gemäß § 93 BörseG in Verbindung mit § 91 Abs. 2 BörseG – Änderungen bedeutender Beteiligungen

Die Erste Group Bank AG gibt in Erfüllung des § 93 BörseG in Verbindung mit § 91 Abs. 1 BörseG bekannt, dass BlackRock, Inc., Wilmington, Vereinigte Staaten von Amerika, mit Stichtag 20. September 2016 16.230.067 bzw. 3,78% (nach 3,70%) der auf Aktien basierenden Stimmrechte und 1.217.051 bzw. 0,28% der auf Finanzinstrumenten basierenden Stimmrechte (nach 0,28%) in der Erste Group Bank AG (gerundeter Anteil am Grundkapital 4,06% nach 3,99%) daher insgesamt mehr als 4% des Grundkapitals der Gesellschaft (EUR 859.600.000, eingeteilt in 429.800.000 auf Inhaber lautende, stimmberechtigte Stückaktien – Stammaktien) hält.

Weitere Details entsprechend der übermittelten esma Notifikation (Originaltabellen):

| Financial / Other Instruments pursuant to Sec. 91a para. 1 No. 1 BörseG |                 |                 |   |                         |                    |
|---|-----------------|-----------------|---|-------------------------|--------------------|
| Type of instrument  | Expiration Date | Exercise Period | Number of voting rights that may be acquired if the instrument is exercised |                         | % of voting rights |
| Securities Lent   | N/A             | N/A             | 693.608   |                         | 0,16%              |
| SUBTOTAL  |                 |                 | 693.608   |                         | 0,16%              |
| Financial / Other Instruments pursuant to Sec. 91a para. 1 No. 3 BörseG |                 |                 |   |                         |                    |
| Type of instrument  | Expiration Date | Exercise Period | Physical / Cash Settlement  | Number of voting rights | % of voting rights |
| CFD   | N/A             | N/A             | Cash  | 523.443                 | 0,12%              |
| SUBTOTAL  |                 |                 | 523.443   |                         | 0,12%              |

Full chain of controlled undertakings through which the voting rights and/or the financial/other instruments are effectively held starting with the ultimate controlling natural person or legal entity:

| No. | Name  | Directly controlled by No. | Shares held directly (%) | Financial/other instruments held directly (%) | Total of both (%) |
|-----|---|----------------------------|--------------------------|---|-------------------|
| 1   | BlackRock, Inc.   |                            |                          |   |                   |
| 2   | Trident Merger, LLC   | 1                          |                          |   |                   |
| 3   | BlackRock Investment Management, LLC                        | 2                          |                          |   |                   |
| 4   | BlackRock Holdco 2, Inc.                                    | 1                          |                          |   |                   |
| 5   | BlackRock Financial Management, Inc.                        | 4                          |                          |   |                   |
| 6   | BlackRock Holdco 4, LLC                                     | 5                          |                          |   |                   |
| 7   | BlackRock Holdco 6, LLC                                     | 6                          |                          |   |                   |
| 8   | BlackRock Delaware Holdings Inc.                            | 7                          |                          |   |                   |
| 9   | BlackRock Institutional Trust Company, National Association | 8                          |                          |   |                   |
| 10  | BlackRock Fund Advisors                                     | 8                          |                          |   |                   |
| 11  | BlackRock Capital Holdings, Inc.                            | 5                          |                          |   |                   |
| 12  | BlackRock Advisors, LLC                                     | 11                         |                          |   |                   |
| 13  | BlackRock Capital Management, Inc.                          | 12                         |                          |   |                   |
| 14  | BlackRock International Holdings, Inc.                      | 5                          |                          |   |                   |
| 15  | BR Jersey International Holdings L.P.                       | 14                         |                          |   |                   |
| 16  | BlackRock (Singapore) Holdco Pte. Ltd.                      | 15                         |                          |   |                   |
| 17  | BlackRock (Singapore) Limited                               | 16                         |                          |   |                   |
| 18  | BlackRock Asia-Pac Holdco, LLC                              | 16                         |                          |   |                   |
| 19  | BlackRock HK Holdco Limited                                 | 18                         |                          |   |                   |
| 20  | BlackRock Asset Management North Asia Limited               | 19                         |                          |   |                   |
| 21  | BlackRock Cayco Limited                                     | 19                         |                          |   |                   |
| 22  | BlackRock Trident Holding Company Limited                   | 21                         |                          |   |                   |
| 23  | BlackRock Japan Holdings GK                                 | 22                         |                          |   |                   |
| 24  | BlackRock Japan Co., Ltd.                                   | 23                         |                          |   |                   |
| 25  | BlackRock Australia Holdco Pty. Ltd.                        | 15                         |                          |   |                   |

|    |   |    |  |  |  |
|----|---|----|--|--|--|
| 26 | BlackRock Investment Management (Australia) Limited | 25 |  |  |  |
| 27 | BlackRock Holdco 3, LLC                             | 15 |  |  |  |
| 28 | BlackRock Canada Holdings LP                        | 27 |  |  |  |
| 29 | BlackRock Canada Holdings ULC                       | 28 |  |  |  |
| 30 | BlackRock Asset Management Canada Limited           | 29 |  |  |  |
| 31 | BlackRock Group Limited                             | 15 |  |  |  |
| 32 | BlackRock Advisors (UK) Limited                     | 31 |  |  |  |
| 33 | BlackRock International Limited                     | 31 |  |  |  |
| 34 | BlackRock (Netherlands) B.V.                        | 31 |  |  |  |
| 35 | BlackRock Investment Management (UK) Limited        | 31 |  |  |  |
| 36 | BlackRock Asset Management Deutschland AG           | 35 |  |  |  |

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