

2. Bekanntmachung gemäß § 93 BörseG in Verbindung mit § 91 Abs. 2 BörseG – Änderungen bedeutender Beteiligungen

Die Erste Group Bank AG gibt in Erfüllung des § 93 BörseG in Verbindung mit § 91 Abs. 1 BörseG bekannt, dass BlackRock, Inc., Wilmington, Vereinigte Staaten von Amerika, mit Stichtag 20. April 2017 16.877.314 bzw. 3,93% (nach 3,95%) der auf Aktien basierenden Stimmrechte und 221.563 bzw. 0,05% der auf Finanzinstrumenten basierenden Stimmrechte (nach 0,05%) in der Erste Group Bank AG (gerundeter Anteil am Grundkapital 3,98% nach 4,01%), daher insgesamt weniger als 4% des Grundkapitals der Gesellschaft (EUR 859.600.000, eingeteilt in 429.800.000 auf Inhaber lautende, stimmberechtigte Stückaktien – Stammaktien) hält.

Weitere Details entsprechend der übermittelten esma Notifikation (Originaltabellen):

| Financial / Other Instruments pursuant to Sec. 91a para. 1 No. 1 BörseG | | | | | |
|---|-----------------|-----------------|---|-------------------------|--------------------|
| Type of instrument | Expiration Date | Exercise Period | Number of voting rights that may be acquired if the instrument is exercised | | % of voting rights |
| Securities Lent | N/A | N/A | 76.236 | | 0,02% |
| SUBTOTAL | | | 76.236 | | 0,02% |
| Financial / Other Instruments pursuant to Sec. 91a para. 1 No. 3 BörseG | | | | | |
| Type of instrument | Expiration Date | Exercise Period | Physical / Cash Settlement | Number of voting rights | % of voting rights |
| CFD | N/A | N/A | Cash | 145.327 | 0,03% |
| SUBTOTAL | | | 145.327 | | 0,03% |

Full chain of controlled undertakings through which the voting rights and/or the financial/other instruments are effectively held starting with the ultimate controlling natural person or legal entity:

| No. | Name | Directly controlled by No. | Shares held directly (%) | Financial/other instruments held directly (%) | Total of both (%) |
|-----|---|----------------------------|--------------------------|---|-------------------|
| 1 | BlackRock, Inc. | | | | |
| 2 | Trident Merger, LLC | 1 | | | |
| 3 | BlackRock Investment Management, LLC | 2 | | | |
| 4 | BlackRock Holdco 2, Inc. | 1 | | | |
| 5 | BlackRock Financial Management, Inc. | 4 | | | |
| 6 | BlackRock Holdco 4, LLC | 5 | | | |
| 7 | BlackRock Holdco 6, LLC | 6 | | | |
| 8 | BlackRock Delaware Holdings Inc. | 7 | | | |
| 9 | BlackRock Institutional Trust Company, National Association | 8 | | | |
| 10 | BlackRock Fund Advisors | 8 | | | |
| 11 | BlackRock Capital Holdings, Inc. | 5 | | | |
| 12 | BlackRock Advisors, LLC | 11 | | | |
| 13 | BlackRock International Holdings, Inc. | 5 | | | |
| 14 | BR Jersey International Holdings L.P. | 13 | | | |
| 15 | BlackRock (Singapore) Holdco Pte. Ltd. | 14 | | | |
| 16 | BlackRock (Singapore) Limited | 15 | | | |
| 17 | BlackRock Asia-Pac Holdco, LLC | 15 | | | |
| 18 | BlackRock HK Holdco Limited | 17 | | | |
| 19 | BlackRock Asset Management North Asia Limited | 18 | | | |
| 20 | BlackRock Cayco Limited | 18 | | | |
| 21 | BlackRock Trident Holding Company Limited | 20 | | | |
| 22 | BlackRock Japan Holdings GK | 21 | | | |
| 23 | BlackRock Japan Co., Ltd. | 22 | | | |
| 24 | BlackRock Australia Holdco Pty. Ltd. | 14 | | | |
| 25 | BlackRock Investment Management (Australia) Limited | 24 | | | |
| 26 | BlackRock Holdco 3, LLC | 14 | | | |

| | | | | | |
|----|---|----|--|--|--|
| 27 | BlackRock Canada Holdings LP | 26 | | | |
| 28 | BlackRock Canada Holdings ULC | 27 | | | |
| 29 | BlackRock Asset Management Canada Limited | 28 | | | |
| 30 | BlackRock Group Limited | 14 | | | |
| 31 | BlackRock Advisors (UK) Limited | 30 | | | |
| 32 | BlackRock International Limited | 30 | | | |
| 33 | BlackRock (Netherlands) B.V. | 30 | | | |
| 34 | BlackRock Investment Management (UK) Limited | 30 | | | |
| 35 | BlackRock Asset Management Deutschland AG | 34 | | | |
| 36 | BlackRock Investment Management (Korea) Limited | 15 | | | |

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