

Vienna, 30 November 2011

## Announcement according to Article 93, Section 1 Austrian Stock Exchange Act (BörseG)

A total of 4,249,746 shares of Erste Group were issued under the transaction with the investment funds SIF Muntenia S.A. and SIF Banat-Crisana S.A. (Societatea de Investii Financiare) on 23 November 2011. As a result, the total number of Erste Group shares rose from 378,466,384 to 382,716,130, the subscribed share capital of Erste Group amounting to EUR 756.932.768,-- increased by EUR 8.499.492,-- to an amount of EUR 765,432,260,-- and was registered in the companies register at the Vienna Commercial Court on 23 November 2011.

Trading in the new shares started on 28 November 2011 in Vienna, Prague and Bucharest.

For more information, please contact:

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