

ANNOUNCEMENT

Vienna, 30 December 2011

Total voting rights announcement according to article 93 section 1 Austrian Stock Exchange Act

Upon the completion of the second tranche of agreement with the investment fund SIF Transilvania (Societatea de Investitii Financiare) a total of 4.025.566 shares of Erste Group were issued under the transaction on 12 December 2011. As a result, the total number of Erste Group shares rose from 382,716,130 to 386,741,696, the subscribed share capital of Erste Group amounting to EUR 765,432,260 increased by EUR 8,051,132 to an amount of EUR 773,483,392 and was registered in the companies register at the Vienna Commercial Court on 10 December 2011.

Trading in the new shares started on 12 December 2011 in Vienna, Prague and Bucharest.

In addition, upon the completion of the third tranche of agreement with the investment fund SIF Moldova, a total of 4,025,566 shares of Erste Group were issued under the transaction on 15 December 2011. As a result, the total number of Erste Group shares rose from 386,741,696 to 390,767,262, the subscribed share capital of Erste Group amounting to EUR 773,483,392 increased by EUR 8,051,132 to an amount of EUR 781,534,524 and was registered in the companies register at the Vienna Commercial Court on 15 December 2011.

Trading in the new shares started on 19 December 2011 in Vienna, Prague and Bucharest.

For more information, please contact:

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