

# ANNOUNCEMENT

Vienna, 31 July 2013

## Total voting rights announcement according to article 93 section 1 BörseG (Austrian Stock Exchange Act)

In relation to the planned redemption of the entire outstanding participation capital of EUR 1.76 billion, a capital increase was conducted to further strengthen Erste Group AG's capital base.

The total number of Erste Group shares rose by 35,231,353 shares from 394,568,647 to 429,800,000 shares. The subscribed share capital of Erste Group Bank AG increased from EUR 789.137.294 to an amount of EUR 859.600.000 and was registered in the companies register at the Vienna Commercial Court on 4 July 2013.

Trading in the new shares started on 5 July 2013 in Vienna, Prague and Bucharest.

For more information, please contact:

**Erste Group, Investor Relations**, Graben 21, 1010 Vienna, Austria, Fax: +43 (0) 5 0100 9 13112

E-mail: [investor.relations@erstegroup.com](mailto:investor.relations@erstegroup.com)

Internet: <http://www.erstegroup.com/investorrelations> <http://twitter.com/ErsteGroupIR> [http://slideshare.net/Erste\\_Group](http://slideshare.net/Erste_Group)

Thomas Sommerauer	Tel. +43 (0)5 0100 Ext. 17326,	E-Mail: <a href="mailto:thomas.sommerauer@erstegroup.com">thomas.sommerauer@erstegroup.com</a>
Peter Makray	Tel. +43 (0)5 0100 Ext. 16878,	E-Mail: <a href="mailto:peter.makray@erstegroup.com">peter.makray@erstegroup.com</a>
Simone Pilz	Tel. +43 (0)5 0100 Ext. 13036,	E-Mail: <a href="mailto:simone.pilz@erstegroup.com">simone.pilz@erstegroup.com</a>
Gerald Krames	Tel. +43 (0)5 0100 Ext. 12751,	E-Mail: <a href="mailto:gerald.krames@erstegroup.com">gerald.krames@erstegroup.com</a>

This information is also available on <http://www.erstegroup.com/en/Investors/News>.