

## **Publication of a transaction in compliance with section 7 Publication Ordinance (VeröffentlichungsVO) to section 82 (9) Austrian Stock Exchange Act (BörseG) regarding Erste Group shares considered treasury shares within the meaning of section 65 Stock Corporation Act (AktG)**

This publication is made following the framework programme published on 14 November 2014 regarding the envisaged disposal and purchase of Erste Group shares by the savings banks specified in the framework programme.

### 1. Repurchase by means other than the stock exchange:

The savings banks have conducted the following transaction in Erste Group Bank AG-shares:

- Date of the transaction: 12.12.2014
- The shares were purchased by means other than the stock exchange
- Class of shares: Voting no-par value bearer shares (ordinary shares) in Erste Group Bank AG
- Volume of re-purchased shares: 7,176,597 shares
- Percentage of issued share capital purchased under the programme authorised by the General Meeting to-date: 1.67%
- Paid share price: EUR 19.33
- Weighted average price of the re-purchased shares: EUR 19.33
- Total value of re-purchased shares: EUR 138,723,620

### 2. Repurchase by means other than the stock exchange:

The savings banks have conducted the following transaction in Erste Group Bank AG-shares:

- Date of the transaction: 12.12.2014
- The shares were purchased by means other than the stock exchange
- Class of shares: Voting no-par value bearer shares (ordinary shares) in Erste Group Bank AG
- Volume of re-purchased shares: 3,000 shares
- Percentage of issued share capital purchased under the programme authorised by the General Meeting to-date: 0.0007%
- Maximum and minimum share price: not applicable, as re-purchase was done through securities lending
- Weighted average price of the re-purchased shares: not applicable, as transaction was done through securities lending
- Total value of re-purchased shares (based on the share price as of 12.12.2014): EUR 59,910

### 3. Sale by other means than the stock exchange:

The savings banks have conducted the following transaction in Erste Group Bank AG-shares:

- Date of the transaction: 12.12.2014
- The shares were purchased by means other than the stock exchange.
- Class of shares: Voting no-par value bearer shares (ordinary shares) in Erste Group Bank AG
- Volume of re-purchased shares: 7,506,439 shares
- Percentage of issued share capital purchased under the programme authorised by the General Meeting to-date: 1.74%
- Maximum and minimum share price: not applicable, as re-purchase was done through securities lending
- Weighted average price of the re-purchased shares: not applicable, as transaction was done through securities lending
- Total value of re-purchased shares (based on the share price as of 12.12.2014): EUR 149,903,586.86

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This information is also available on <http://www.erstegroup.com/en/Investors/News> and on the Erste Group Investor Relations App for iPad, iPhone and Android ([http://www.erstegroup.com/en/Investors/IR\\_App](http://www.erstegroup.com/en/Investors/IR_App)).