

Publication of a transaction in compliance with section 7 Publication Ordinance (VeröffentlichungsVO) to section 82 (9) Austrian Stock Exchange Act (BörseG) regarding Erste Group shares considered treasury shares within the meaning of section 65 Stock Corporation Act (AktG)

This publication is made following the framework programme published on 14 November 2014 regarding the envisaged disposal and purchase of Erste Group shares by the savings banks specified in the framework programme.

Sparkasse Mürzzuschlag AG has conducted the following transaction in Erste Group Bank AG-shares:

- Date of the transaction: 4 May – 8 May 2015
- Shares have been sold on the Vienna Stock exchange
- Class of shares: Voting no-par value bearer shares (ordinary shares) in Erste Group Bank AG, AT0000652011
- Sold volume: 14,472 shares
- Percentage of issued share capital purchased under the programme authorised by the General Meeting to-date: 0.0034%
- Maximum and minimum share price: EUR 25.83, EUR 25.75
- Weighted average price of bought or sold shares: EUR 25.795
- Total value of sold shares: EUR 450,690

For more information, please contact:

Erste Group, Investor Relations, Graben 21, 1010 Vienna, Austria, Fax: +43 5 0100 9 13112

Email: investor.relations@erstegroup.com

Internet: <http://www.erstegroup.com/investorrelations>

<http://twitter.com/ErsteGroupIR>

http://slideshare.net/Erste_Group

Thomas Sommerauer

Tel +43 5 0100 17326

Email: thomas.sommerauer@erstegroup.com

Peter Makray

Tel +43 5 0100 16878

Email: peter.makray@erstegroup.com

Simone Pilz

Tel +43 5 0100 13036

Email: simone.pilz@erstegroup.com

Gerald Krames

Tel +43 5 0100 12751

Email: gerald.krames@erstegroup.com

This information is also available on <http://www.erstegroup.com/en/Investors/News> and on the Erste Group Investor Relations App for iPad, iPhone and Android (http://www.erstegroup.com/en/Investors/IR_App).