

Publication of a transaction regarding Erste Group shares in compliance with section 7 Publication Ordinance (VeröffentlichungsVO) to section 82 (9) Austrian Stock Exchange Act (BörseG) considered treasury shares within the meaning of section 65 Stock Corporation Act (AktG)

This publication is made within the framework programme published on 26 May 2015 regarding the envisaged disposal and purchase of Erste Group shares by the savings banks specified in the framework programme.

1. Repurchase by means other than the stock exchange:

The savings banks have conducted the following transaction in Erste Group Bank AG-shares:

- Date of the transaction: 19 November 2015
- The shares were purchased by means other than the stock exchange
- Class of shares: Voting no-par value bearer shares (ordinary shares) in Erste Group Bank AG
- Volume of re-purchased shares: 119,000 shares
- Percentage of issued share capital purchased under the programme authorised by the general meeting to-date: 0.0277%
- Paid share price: not applicable, as re-purchase was done through securities lending
- Weighted average price of the re-purchased shares: not applicable, as re-purchase was done through securities lending
- Total value of re-purchased shares (based on the closing share price of 19 November 2015): EUR 3,409,945

2. Repurchase by means other than the stock exchange:

The savings banks have conducted the following transaction in Erste Group Bank AG-shares:

- Date of the transaction: 17 November until 20 November 2015
 - o Thereof 10,000 shares on 17 November 2015
 - o Thereof 37,000 shares on 20 November 2015
- The shares were purchased by means other than the stock exchange
- Class of shares: Voting no-par value bearer shares (ordinary shares) in Erste Group Bank AG
- Volume of re-purchased shares: 47,000 shares
- Percentage of issued share capital purchased under the programme authorised by the general meeting to-date: 0.0109%
- Paid share price: EUR 27.78
- Weighted average price of the re-purchased shares: EUR 27.78
- Total value of re-purchased shares: EUR 1,305,660

3. Sale by means other than the stock exchange:

The savings banks have conducted the following transaction in Erste Group Bank AG-shares:

- Date of the transaction: 20 November 2015
- The shares were sold by means other than the stock exchange
- Class of shares: Voting no-par value bearer shares (ordinary shares) in Erste Group Bank AG
- Volume of sold shares: 10,000 shares
- Percentage of issued share capital sold under the programme authorised by the general meeting to-date: 0.0023%
- Paid share price: not applicable, as sale was done through securities lending
- Weighted average price of the sold shares: not applicable, as re-purchase was done through securities lending
- Total value of sold shares (based on the closing share price of 20 November 2015): EUR 281,000

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