

Publication of a transaction regarding Erste Group shares in compliance with section 7 Publication Ordinance (VeröffentlichungsVO) to section 82 (9) Austrian Stock Exchange Act (BörseG) considered treasury shares within the meaning of section 65 Stock Corporation Act (AktG)

This publication is made within the framework programme published on 26 May 2015 regarding the envisaged disposal and purchase of Erste Group shares by the savings banks specified in the framework programme.

The savings banks have conducted the following transaction in Erste Group Bank AG-shares:

1. Repurchase by means other than the stock exchange:

- Date of the transaction: 30 November 2015
- Volume of re-purchased shares: 440,000 shares
- The shares were purchased by means other than the stock exchange
- Class of shares: Voting no-par value bearer shares (ordinary shares) in Erste Group Bank AG
- Percentage of issued share capital purchased under the programme authorised by the general meeting to-date: 0.1024%
- Paid share price: not applicable, as re-purchase was done through securities lending
- Weighted average price of the re-purchased shares: not applicable, as re-purchase was done through securities lending
- Total value of re-purchased shares (based on the closing share price of 30 November 2015): EUR 12,777,600

2. Sale on the stock exchange:

- Date of the transaction: 2 December until 4 December 2015
- Volume of sold shares: 440,000 shares
 - o Thereof 110,000 shares on 2 December 2015
 - o Thereof 140,000 shares on 3 December 2015
 - o Thereof 190,000 shares on 4 December 2015
- The shares were sold on the Vienna stock exchange
- Class of shares: Voting no-par value bearer shares (ordinary shares) in Erste Group Bank AG
- Percentage of issued share capital sold under the programme authorised by the general meeting to-date: 0.1024%
- Maximum and minimum share price: EUR 28.78 / EUR 27.91
- Weighted average price of the sold shares: EUR 28.314
- Total value of re-purchased shares: EUR 12,458,330

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