

Announcement pursuant to sec. 93 Austrian Stock Exchange Act in connection with sec. 91 art. 2 Austrian Stock Exchange Act - Changes of significant shareholdings

Erste Group Bank AG informs the public pursuant to sec. 93 Austrian Stock Exchange Act in connection with sec. 91 art. 1 Austrian Stock Exchange Act that BlackRock, Inc., Wilmington, United States of America, as of 1 November 2016 held 17,370,378 or 4.04% of voting rights attached to shares (previously 3.91%) and 627,451, or 0.15% of voting rights through financial instruments (previously 0.09%) in Erste Group Bank AG (rounded stake in share capital of 4.19% compared to previously 4.00%), thus combined more than 4% of Erste Group Bank AG's share capital (EUR 859,600,000 divided into 429,800,000 voting no-par value bearer shares – ordinary shares).

Additional details as per esma notification:

Financial / Other Instruments pursuant to Sec. 91a para. 1 No. 1 BörseG					
Type of instrument	Expiration Date	Exercise Period	Number of voting rights that may be acquired if the instrument is exercised		% of voting rights
SUBTOTAL					
Financial / Other Instruments pursuant to Sec. 91a para. 1 No. 3 BörseG					
Type of instrument	Expiration Date	Exercise Period	Physical / Cash Settlement	Number of voting rights	% of voting rights
CFD	N/A	N/A	Cash	627,451	0.15%
SUBTOTAL				627,451	0.15%

Full chain of controlled undertakings through which the voting rights and/or the financial/other instruments are effectively held starting with the ultimate controlling natural person or legal entity:

No.	Name	Directly controlled by No.	Shares held directly (%)	Financial/other instruments held directly (%)	Total of both (%)
1	BlackRock, Inc.				
2	Trident Merger, LLC	1			
3	BlackRock Investment Management, LLC	2			
4	BlackRock Holdco 2, Inc.	1			
5	BlackRock Financial Management, Inc.	4			
6	BlackRock Holdco 4, LLC	5			
7	BlackRock Holdco 6, LLC	6			
8	BlackRock Delaware Holdings Inc.	7			
9	BlackRock Institutional Trust Company, National Association	8			
10	BlackRock Fund Advisors	8			
11	BlackRock Capital Holdings, Inc.	5			
12	BlackRock Advisors, LLC	11			
13	BlackRock Capital Management, Inc.	12			
14	BlackRock International Holdings, Inc.	5			
15	BR Jersey International Holdings L.P.	14			
16	BlackRock (Singapore) Holdco Pte. Ltd.	15			
17	BlackRock (Singapore) Limited	16			
18	BlackRock Asia-Pac Holdco, LLC	16			
19	BlackRock HK Holdco Limited	18			
20	BlackRock Asset Management North Asia Limited	19			
21	BlackRock Cayco Limited	19			
22	BlackRock Trident Holding Company Limited	21			
23	BlackRock Japan Holdings GK	22			
24	BlackRock Japan Co., Ltd.	23			
25	BlackRock Australia Holdco Pty. Ltd.	15			

26	BlackRock Investment Management (Australia) Limited	25			
27	BlackRock Holdco 3, LLC	15			
28	BlackRock Canada Holdings LP	27			
29	BlackRock Canada Holdings ULC	28			
30	BlackRock Asset Management Canada Limited	29			
31	BlackRock Group Limited	15			
32	BlackRock Advisors (UK) Limited	31			
33	BlackRock International Limited	31			
34	BlackRock (Netherlands) B.V.	31			
35	BlackRock Investment Management (UK) Limited	31			
36	BlackRock Asset Management Deutschland AG	35			

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