

Publication of a transaction regarding Erste Group shares in compliance with section 7 Publication Ordinance (VeröffentlichungsVO) to section 82 (9) Austrian Stock Exchange Act (BörseG) considered treasury shares within the meaning of section 65 Stock Corporation Act (AktG)

This publication is made within the framework programme published on 26 May 2015 regarding the envisaged disposal and purchase of Erste Group shares by the savings banks specified in the framework programme.

The savings banks have conducted the following transaction in Erste Group Bank AG-shares:

Purchase on the stock exchange:

- Date of the transaction: 6 May 2016
- Volume of purchased shares: 70,000 shares
- The shares were purchased on the Vienna stock exchange
- Class of shares: Voting no-par value bearer shares (ordinary shares) in Erste Group Bank AG
- Percentage of issued share capital purchased under the programme authorised by the general meeting to-date: 0.0163%
- Maximum and minimum share price: EUR 23.61 / EUR 23.21
- Weighted average price of the purchased shares: EUR 23.398
- Total value of purchased shares: EUR 1,637,860

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