

Publication of a transaction regarding Erste Group shares in compliance with section 7 Publication Ordinance (VeröffentlichungsVO) to section 82 (9) Austrian Stock Exchange Act (BörseG) considered treasury shares within the meaning of section 65 Stock Corporation Act (AktG)

This publication is made within the framework programme published on 26 May 2015 regarding the envisaged disposal and purchase of Erste Group shares by the savings banks specified in the framework programme.

The savings banks have conducted the following transaction in Erste Group Bank AG-shares:

Sale on the stock exchange:

- Date of the transaction: 4 July and 6 July 2017
- The shares were sold on the Vienna Stock Exchange
- Class of shares: Voting no-par value bearer shares (ordinary shares) in Erste Group Bank AG
- Volume of sold shares: 30,000 shares
 - o Thereof 15,000 shares on 4 July 2017
 - o Thereof 15,000 shares on 6 July 2017
- Percentage of issued share capital sold under the programme authorised by the general meeting to-date: 0.0070%
- Maximum and minimum share price: EUR 35.66 / EUR 34.29
- Weighted average price of the sold shares: EUR 34.952
- Total value of sold shares: EUR 1,048,545

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