

Publication of a transaction regarding Erste Group shares in compliance with section 7 Publication Ordinance (VeröffentlichungsVO) to section 119 (9) Austrian Stock Exchange Act (BörseG) considered treasury shares within the meaning of section 65 Stock Corporation Act (AktG)

This publication is made within the framework programme published on 25 May 2018 regarding the envisaged disposal and purchase of Erste Group shares. The shares were purchased for the purpose of transferring those shares to Erste Group employees. The trustee custody and administration of these shares is conducted by Erste Mitarbeiterbeteiligung Privatstiftung (Erste Employee Participation Foundation).

Erste Group Bank AG has conducted the following transaction in Erste Group Bank AG-shares:

Purchase on the stock exchange:

- Date of the transaction: 7 August, 8 August and 9 August 2018
- The shares were purchased on the Vienna Stock Exchange
- Class of shares: Voting no-par value bearer shares (ordinary shares) in Erste Group Bank AG
- Volume of purchased shares: 15,000 shares
 - o thereof 2,500 shares on 7 August 2018
 - o thereof 3,500 shares on 8 August 2018
 - o thereof 9,000 shares on 9 August 2018
- Percentage of issued share capital purchased under the programme authorised by the general meeting to-date: 0.0116%, thereof percentage of issued share capital of this transaction: 0.0035%
- Maximum and minimum share price: EUR 37.50 / EUR 36.50
- Weighted average price of the purchased shares: EUR 36.971
- Total value of purchased shares: EUR 554,564

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This information is also available on <http://www.erstegroup.com/en/investors/news> and on the Erste Group Investor Relations App for iPad, iPhone and Android (<http://www.erstegroup.com/en/investors/ir-service>).