

Publication of a transaction regarding Erste Group shares in compliance with section 7 Publication Ordinance (VeröffentlichungsVO) to section 119 (9) Austrian Stock Exchange Act (BörseG) considered treasury shares within the meaning of section 65 Stock Corporation Act (AktG)

This publication is made within the framework programme published on 25 May 2018 regarding the envisaged disposal and purchase of Erste Group shares. The shares were purchased for the purpose of transferring those shares to Erste Group employees. This transfer has been executed. The trustee custody and administration of these shares is conducted by Erste Mitarbeiterbeteiligung Privatstiftung (Erste Employee Participation Foundation).

Erste Group Bank AG has conducted the following transactions in Erste Group Bank AG-shares:

1. Purchase on the stock exchange:
 - Date of the transaction: 13 August 2018 and 17 August 2018
 - The shares were purchased on the Vienna Stock Exchange
 - Class of shares: Voting no-par value bearer shares (ordinary shares) in Erste Group Bank AG
 - Volume of purchased shares: 2,900 shares
 - o thereof 2,360 shares on 13 August 2018
 - o thereof 540 shares on 17 August 2018
 - Percentage of issued share capital purchased under the programme authorised by the general meeting to-date: 0.0123%, thereof percentage of issued share capital of this transaction: 0.0007%
 - Maximum and minimum share price: EUR 35.45 / EUR 34.40
 - Weighted average price of the purchased shares: EUR 35.14
 - Total value of purchased shares: EUR 101,920
2. Purchase by means other than the stock exchange:
 - Date of the transaction: 17 August 2018
 - The shares were purchased by means other than the stock exchange
 - Class of shares: Voting no-par value bearer shares (ordinary shares) in Erste Group Bank AG
 - Volume of purchased shares: 119 shares
 - Percentage of issued share capital purchased under the programme authorised by the general meeting to-date: 0.0123%, thereof percentage of issued share capital of this transaction: 0.00003%
 - Maximum and minimum share price: not applicable as purchase was done by means other than the stock exchange
 - Weighted average price of the transferred shares: not applicable as purchase was done by means other than the stock exchange
 - Total value of purchased shares (based on the closing share price of 17 August 2018): EUR 4,114
3. Transfer (in the meaning of a sale) by means other than the stock exchange:
 - Date of the transaction: 17 August 2018
 - The shares were transferred by means other than the stock exchange
 - Class of shares: Voting no-par value bearer shares (ordinary shares) in Erste Group Bank AG
 - Volume of transferred shares: 53,019 shares
 - Percentage of issued share capital transferred under the programme authorised by the general meeting to-date: 0.0123%, thereof percentage of issued share capital of this transaction: 0.0123%
 - Maximum and minimum share price: not applicable as transfer free of charge to employees of Erste Group
 - Weighted average price of the transferred shares: not applicable as transfer free of charge to employees of Erste Group
 - Total value of transferred shares (based on the closing share price of 17 August 2018): EUR 1,832,867

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This information is also available on <http://www.erstegroup.com/en/investors/news> and on the Erste Group Investor Relations App for iPad, iPhone and Android (<http://www.erstegroup.com/en/investors/ir-service>).