

Publication of a transaction regarding Erste Group shares in compliance with section 7 Publication Ordinance (VeröffentlichungsVO) to section 119 (9) Austrian Stock Exchange Act (BörseG) considered treasury shares within the meaning of section 65 Stock Corporation Act (AktG)

This publication is made within the framework programme published on 18 April 2018 regarding the envisaged disposal and purchase of Erste Group shares by the savings banks specified in the framework programme.

Savings banks have conducted the following transaction in Erste Group Bank AG-shares:

Purchase on the stock exchange:

- Date of the transaction: 15, 16, 17 and 18 May 2018
- The shares were purchased on the Vienna Stock Exchange
- Class of shares: Voting no-par value bearer shares (ordinary shares) in Erste Group Bank AG
- Volume of purchased shares: 86,000 shares
 - o thereof 20,000 shares on 15 May 2018
 - o thereof 41,000 shares on 16 May 2018
 - o thereof 12,500 shares on 17 May 2018
 - o thereof 12,500 shares on 18 May 2018
- Percentage of issued share capital purchased under the programme authorised by the general meeting to-date: 0.0298%, thereof percentage of issued share capital of this transaction: 0.0200%
- Maximum and minimum share price: EUR 38.90 / EUR 37.83
- Weighted average price of the purchased shares: EUR 38.297
- Total value of purchased shares: EUR 3,293,563

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