

Publication of a transaction regarding Erste Group Bank AG shares in compliance with section 7 Publication Ordinance (VeröffentlichungsVO) to section 119 (9) Austrian Stock Exchange Act (BörseG) considered treasury shares within the meaning of section 65 Stock Corporation Act (AktG)

This publication is made within the framework programme published on 18 April 2018 regarding the envisaged disposal and purchase of Erste Group Bank AG shares by the savings banks specified in the framework programme.

Savings banks have conducted the following transaction in Erste Group Bank AG shares:

Purchase on the stock exchange:

- Date of the transaction: 29 November 2018
- The shares were purchased on the Vienna Stock Exchange
- Class of shares: Voting no-par value bearer shares (ordinary shares) in Erste Group Bank AG
- Volume of purchased shares: 350,000 shares
- Percentage of issued share capital purchased under the programme authorised by the general meeting to-date: 0.1351%, thereof percentage of issued share capital of this transaction: 0.0814%
- Maximum and minimum share price: EUR 35.00 / EUR 34.80
- Weighted average price of the purchased shares: EUR 34.919
- Total value of purchased shares: EUR 12,221,755

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