

Publication of a transaction regarding Erste Group Bank AG shares in compliance with section 7 Publication Ordinance (VeröffentlichungsVO) to section 119 (9) Austrian Stock Exchange Act (BörseG) considered treasury shares within the meaning of section 65 Stock Corporation Act (AktG)

This publication is made within the framework programme published on 18 April 2018 regarding the envisaged disposal and purchase of Erste Group Bank AG shares by the savings banks specified in the framework programme.

Savings banks have conducted the following transaction in Erste Group Bank AG shares:

Sale by other means than the stock exchange:

- Date of the transaction: 13 December 2018
- The shares were sold by means other than the stock exchange
- Class of shares: Voting no-par value bearer shares (ordinary shares) in Erste Group Bank AG
- Volume of sold shares: 619,906 shares
- Percentage of issued share capital sold under the programme authorised by the general meeting to-date: 0.1498%, thereof percentage of issued share capital of this transaction: 0.1442%
- Maximum and minimum share price: not applicable, as contribution in kind into Sparkassen-Beteiligungs GmbH & Co KG
- Weighted average price of the sold shares: not applicable, as contribution in kind into Sparkassen-Beteiligungs GmbH & Co KG
- Total value of sold shares (based on closing share price of 13 December 2018): EUR 19,675,816

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