

Publication of a transaction regarding Erste Group shares in compliance with section 7 Publication Ordinance (VeröffentlichungsVO) to section 119 (9) Austrian Stock Exchange Act (BörseG) considered treasury shares within the meaning of section 65 Stock Corporation Act (AktG)

This publication is made within the framework programme published on 25 May 2018 regarding the envisaged disposal and purchase of Erste Group shares. The shares were purchased for the purpose of transferring those shares to Erste Group employees. This transfer has been executed. The trustee custody and administration of these shares is conducted by Erste Mitarbeiterbeteiligung Privatstiftung (Erste Employee Participation Foundation).

Erste Group Bank AG has conducted the following transactions in Erste Group Bank AG-shares:

1. Purchase on the stock exchange:

- Date of the transaction: 9 April 2019
- The shares were purchased on the Vienna Stock Exchange
- Class of shares: Voting no-par value bearer shares (ordinary shares) in Erste Group Bank AG
- Volume of purchased shares: 9,622 shares
- Percentage of issued share capital purchased under the programme authorised by the general meeting to-date: 0.0146%, thereof percentage of issued share capital of this transaction: 0.0022%
- Maximum and minimum share price: EUR 33.95 / EUR 33.95
- Weighted average price of the purchased shares: EUR 33.95
- Total value of purchased shares: EUR 326,667

2. Transfer (in the meaning of a sale) by means other than the stock exchange:

- Date of the transaction: 10 April 2019
- The shares were transferred by means other than the stock exchange
- Class of shares: Voting no-par value bearer shares (ordinary shares) in Erste Group Bank AG
- Volume of transferred shares: 9,603 shares
- Percentage of issued share capital transferred under the programme authorised by the general meeting to-date: 0.0146%, thereof percentage of issued share capital of this transaction: 0.0022%
- Maximum and minimum share price: not applicable as transfer free of charge to employees of Erste Group
- Weighted average price of the transferred shares: not applicable as transfer free of charge to employees of Erste Group
- Total value of transferred shares (based on the closing share price of 10 April 2019): EUR 328,231

3. Sale on the stock exchange:

- Date of the transaction: 11 April 2019
- The shares were sold on the Vienna Stock Exchange
- Class of shares: Voting no-par value bearer shares (ordinary shares) in Erste Group Bank AG
- Volume of sold shares: 19 shares
- Percentage of issued share capital sold (or transferred) under the programme authorised by the general meeting to-date: 0.0146%, thereof percentage of issued share capital of this transaction: 0.0000%
- Maximum and minimum share price: EUR 34.20 / EUR 34.20
- Weighted average price of the sold shares: EUR 34.20
- Total value of sold: EUR 650

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This information is also available on <http://www.erstegroup.com/en/investors/news> and on the Erste Group Investor Relations App for iPad, iPhone and Android (<http://www.erstegroup.com/en/investors/ir-service>).