

# Overview of public sector cover pool

Structure as of 30/06/2018

<b>Cover pool</b>	
<b>Cover pool</b>	<b>in EUR</b>
<b>Total value of cover pool in EUR equivalent</b>	<b>3,415,132,225</b>
thereof loans in EUR	3,333,691,350
thereof loans in CHF	11,440,875
thereof substitute collateral in EUR equivalent	70,000,000
thereof swaps in EUR equivalent	

<b>Pfandbrief</b>	
<b>Issues</b>	<b>in EUR</b>
<b>Total outstanding issues in EUR equivalent</b>	<b>2,306,655,165</b>
thereof issues in EUR	2,306,655,165
thereof issues in CHF	0
<b>Nominal over-collateralisation in %</b>	<b>48.1%</b>
<b>Present value over-collateralisation in %</b>	<b>50.2%</b>

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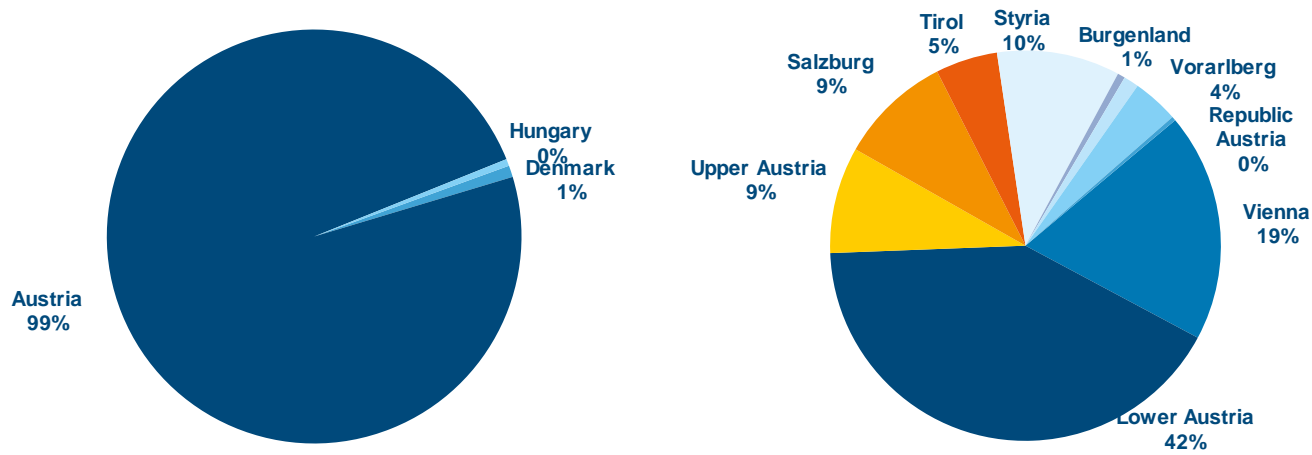
<b>Cover pool</b>	
<b>Other cover pool (loans) characteristics</b>	
Residual maturity (in years, contractual maturity)	7.4
Number of loans	6,065
Number of borrowers	1,680
Number of guarantors	377
Average size of loans (in EUR)	551,547
Percentage of 10 largest loans	28.4%
Percentage of bullet loans	24.4%
Percentage of fixed rate loans	26.8%

<b>Pfandbrief</b>	
<b>Other issues characteristics:</b>	
Number of issues	20
Average remaining life of issues	5.3
Average size of issues (in EUR million)	115.3

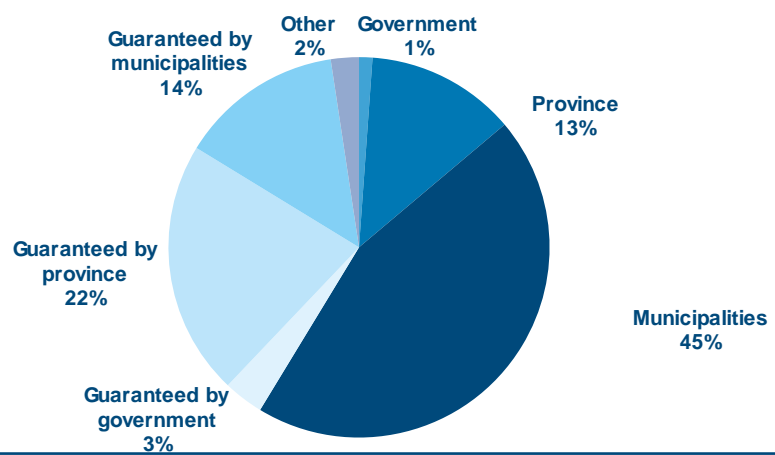
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Break-down by region in %



Break-down by type of borrower / guarantor in %



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