

# Overview of public sector cover pool

Structure as of 31/03/2019

<b>Cover pool</b>	
<b>Cover pool</b>	<b>in EUR</b>
<b>Total value of cover pool in EUR equivalent</b>	<b>3,399,892,278</b>
thereof loans in EUR	3,319,010,075
thereof loans in CHF	10,882,203
thereof substitute collateral in EUR equivalent	70,000,000
thereof swaps in EUR equivalent	

<b>Pfandbrief</b>	
<b>Issues</b>	<b>in EUR</b>
<b>Total outstanding issues in EUR equivalent</b>	<b>1,556,848,563</b>
thereof issues in EUR	1,556,848,563
thereof issues in CHF	0
<b>Nominal over-collateralisation in %</b>	<b>118.4%</b>
<b>Present value over-collateralisation in %</b>	<b>132.9%</b>

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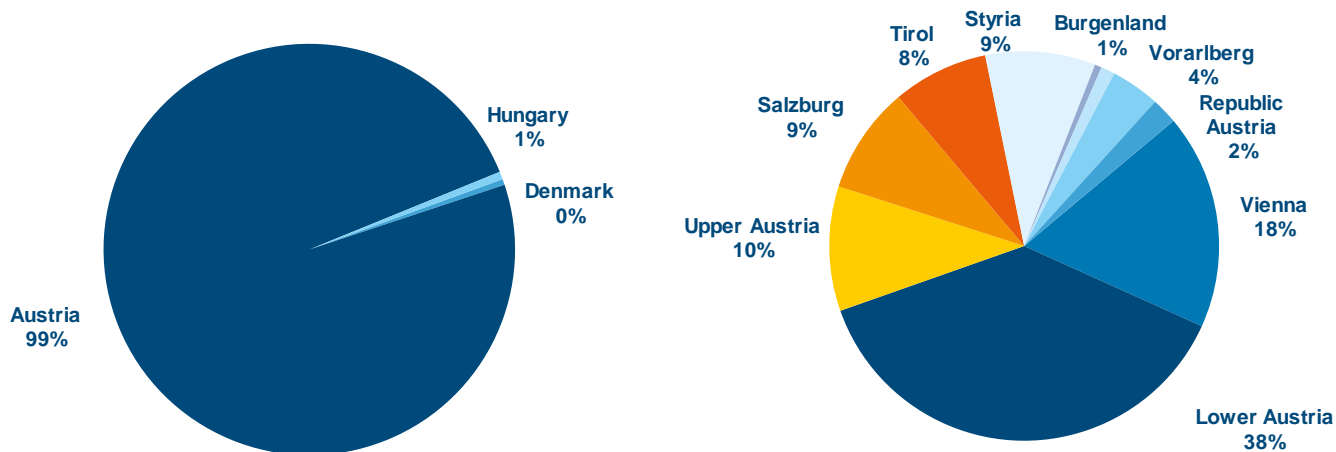
<b>Cover pool</b>	
<b>Other cover pool (loans) characteristics</b>	
Residual maturity (in years, contractual maturity)	7.3
Number of loans	5,994
Number of borrowers	1,670
Number of guarantors	366
Average size of loans (in EUR)	555,538
Percentage of 10 largest loans	25.4%
Percentage of bullet loans	21.4%
Percentage of fixed rate loans	31.1%

<b>Pfandbrief</b>	
<b>Other issues characteristics:</b>	
Number of issues	18
Average remaining life of issues	7.0
Average size of issues (in EUR million)	86.5

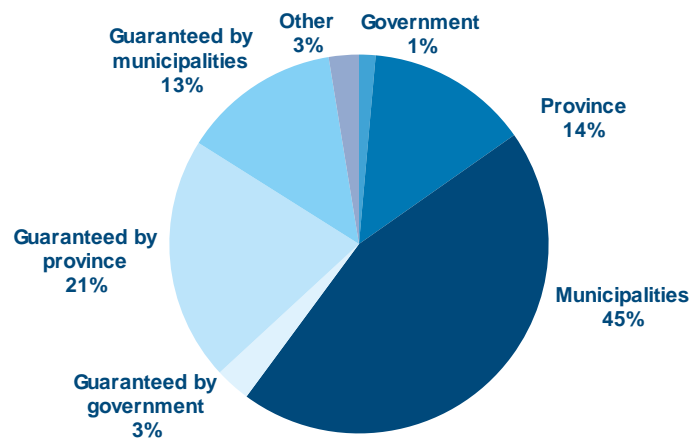
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Break-down by region in %



Break-down by type of borrower / guarantor in %



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